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Client Access Mobile App

Secure access, on-the-go

As a D.A. Davidson client, you have secure access to your account information wherever life takes you. Our free, user-friendly Client Access Mobile App enables you to view balances, holdings, and activity information from the convenience of your phone.

Core features from the full site such as Account Summary, Portfolio, Activity and Contact Your Financial Advisor are available through the Client Access App.

Specific benefits include:

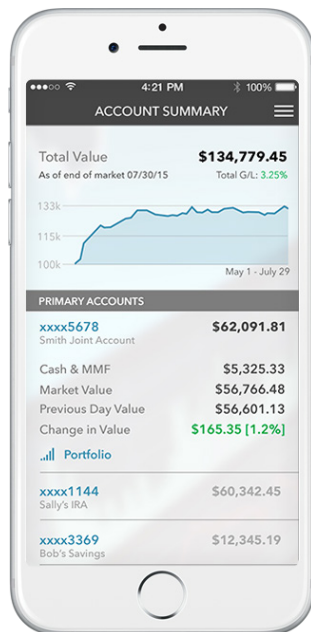
- 90-day historical total account value for all accounts
- Snapshot view of recent activity, including intraday activity
- Dynamic portfolio viewing with 15-minute pricing updates
- Easy access to financial advisor contact information, including one click to make a call

How to download

To get the app, search for “D.A. Davidson” in the App Store or Google Play.



To access your account information and take full advantage of the app, you must be a D.A. Davidson client and be a registered user of D.A. Davidson Client Access.



Questions?

Contact our Customer Service team at 1-800-575-9503 or ClientAccessHelp@dadco.com.

M-F 8:00 AM - 5:00 PM MT

